

Agency: Code:

GAIN PLUS APPLICATION FORM

SECTION I - PERSONAL DETAILS:

Full Name of Purchaser (As it appears in Passport or National Identity Card):

Surname: Other Names:

Identity Card/Passport No. PIN Number:

Date of Birth: Place of Birth: Sex:

Occupation:

SECTION II - PERMANENT MAILING ADDRESS:

P.O. Box Post Code: City/Town: Country:

E-mail: Tel No: Mobile:

Permanent Physical Address:

SECTION III - JOINT ANNUITANT (Optional)

Surname: Other Names:

Identity Card/Passport No. PIN Number:

Date of Birth: Sex: Place of Birth:

SECTION IV - PERMANENT MAILING ADDRESS:

P.O. Box Post Code: City/Town: Country:

Email: Tel No.:

Permanent Physical Address:

SECTION V - BENEFICIARIES (APPLICABLE FOR GUARANTEED ANNUITIES ONLY)

	Full names as they appear in National ID or Birth Certificate	Date of Birth (dd/mm/yy)	Sex	Relationship	Percentage of benefits	Telephone
1						
2						
3						
4						

(Please provide details of any additional beneficiaries on separate sheet duly signed and dated)

SECTION VI - ANNUITY DETAILS**1. Annuity Plan Type**

Immediate Annuity ☐

Purchase Premium (Ksh): Date of Purchase:

Source of Funds: ☐ Pension Plan ☐ Life Assurance Benefits ☐ Other (Specify)

Deffered Annuity ☐

Accumulation period Years

Frequency of Premium Payment: ☐ Annually ☐ Semi-Annually ☐ Quarterly ☐ Monthly

2. Pay-out Details

Single Life Annuity ☐ Joint & Last Survivor Annuity ☐

Percentage of original annuity desired for surviving annuitant

Guarantee Period: Years Escleration rate: %

Annuity Payment Amount: Annuity Commencement Date:

Frequency of Annuity payment: ☐ Annually ☐ Semi-annually ☐ Quarterly ☐ Monthly

3. Bank Details

Name of Bank: Branch:

Postal Address: Account No.:

SECTION VII - DECLARATION

I, do hereby declare that the above is a true statement of the particulars therein to be set forth, and I do hereby agree that this Declaration shall be the basis of the contract between me and MADISON LIFE ASSURANCE KENYA LTD.

Dated at (Place) the day of Two Thousand and

Signature of Purchaser:

Signature of Annuitant:

Signature of Joint Annuitant: