

## MADISON INVESTMENT MANAGERS LIMITED WITHDRAWAL AND SWITCH FORM

Date \_\_\_\_\_

### Section A - Investor Details

Unit Holder No

Account Name

### Section B - Withdrawal

Is this amount a full withdrawal? ☐ Yes ☐ No

Reason for withdrawal: \_\_\_\_\_

FUND NAME:	AMOUNT (KES)	AMOUNT IN WORDS
Madison Money Market Fund		
Madison Fixed Income Fund		
Madison Wealth Fund		
Segregated Account		

### Section C - SWITCH

FUND NAME:	SWITCH FROM (Fund)	SWITCH TO (Fund)	AMOUNT
Madison Money Market Fund			
Madison Fixed Income Fund			
Madison Wealth Fund			
Segregated Account			

### Section D - CLIENT CONSENT.

To keep you informed about our products and any other product of Madison Group and its other subsidiaries, your contact details have been stored at the Madison Group database. In order to comply with the Data Protection Act, 2019, we require your consent, to enable us to serve you better as we collect your data and process the same in accordance with data protection laws. We value the confidentiality and integrity of your data. By procuring fund management services, insurance services and any other services, you will give us consent to handle and process your data.

Client Declaration:

I/We hereby allow Madison Group and its subsidiaries to use the personal data I/We have provided to;

- ☐ Offer me/us insurance and fund management services.  
☐ Communicate information regarding other products or services.

### Section E - SIGNING

Signature \_\_\_\_\_

Signature \_\_\_\_\_

Signature \_\_\_\_\_

### Section E - FOR OFFICIAL USE ONLY

Call back by: \_\_\_\_\_

Received Stamp